

Report 15/2012 refers to Bazus Sp. z o.o. Shares Purchase Agreement

The Management Board of SIMPLE S.A. informs that on June 26, 2012 SIMPLE SA and Hubert Abramiuk and Michał Abramiuk, partners of BAZUS Sp. z o.o. concluded the Shares Sale Agreement for the shares held by the mentioned partners in the Bazus Sp. z o.o., which was established as a result of transformation of Highcom s.c. The subject matter of this agreement was the sale of 24 shares in the BAZUS sp. z o.o. in favor of SIMPLE SA, which constitutes 12% shares in the Company BAZUS Sp. z o.o., including 19 (nineteen) shares from Hubert Abramiuk at PLN 348 979.65 (three hundred forty eight thousand nine hundred seventy nine zloty 65/100) and 5 (five) shares from Michał Abramiuk at PLN 91 836.75 (ninety one thousand eight hundred thirty six zlotys 75/100) i.e. at the total price PLN 440 816.40 (four hundred forty thousand eight hundred sixteen zlotys 40/100).

The mentioned agreement on sale of shares in BAZUS Sp. z o.o. was concluded as the execution of the preliminary shares sale agreement, which was concluded between SIMPLE SA and Hubert Abramiuk and Michał Abramiuk on December 20, 2010. The mentioned agreement concluded on June 26, 2012 is the fourth of five shares sale agreements in Bazus Sp. z o.o., which were specified in the preliminary shares sale agreement concluded between the same parties on December 20, 2010, , under which SIMPLE SA will purchase of 100% shares in BAZUS Sp. o.o.

The share capital of BAZUS Sp. z o.o. is PLN 400 000 and is divided into 200 equal shares with the nominal value PLN 2 000 each.