

***Report 13/2012: The Management Board of SIMPLE S.A. adopts the resolution on declaration on meeting the conditions for the share capital increase by the issue of 378 000 K series shares and dematerialization of A1 series shares and putting them into the regulated market.***

The Management Board of SIMPLE S.A., with the registered office in Warsaw, hereby informs that on June 26 2012 the resolution in a form of the notarial deed No.

VI/14/06/2012 Rep. A No. 3380/2012 has been adopted, which confirms that:

1. All conditions for the share capital increase by the issue of 378 000 K series shares, specified in the Code of Commercial Companies, Articles of Association and the Resolution No. 6 of the Extraordinary General Meeting of SIMPLE S.A. having its registered office in Warsaw of November 25, 2012 on issue of subscription warrants authorizing to acquire K series bearer shares, conditional increase of the share capital by issue of the new K series shares, exclusion of the pre-emptive rights of the subscription warrants and K series shares for the present shareholders, dematerialization of K series shares and putting them into the regulated market, have been met.
2. All conditions for dematerialization of A1 series shares and putting them into the regulated market, specified in the Code of Commercial Companies and the Resolution No. 7 of the Extraordinary General Meeting of SIMPLE S.A. having its registered office in Warsaw of November 25, 2011 on dematerialization of A1 series shares and putting them into the regulated market, have been met.”

Owing to meeting all conditions for the conditional increase of the share capital by the issue of 378 000 K series shares with the nominal value PLN 1.00 each, i.e. the amount of PLN 2 001 149 into the amount of PLN 2 379 149 and the change of the A1 series preference shares into the A1 series ordinary shares and putting them into the regulated market, the present share capital of the Issuer amounts to PLN 2 379 149 and is composed of 379 149 shares, including:

- a) 189 000 A1 bearer shares (nominal value of share is PLN 1)
- b) 756 000 A2 bearer shares (nominal value of share is PLN 1)
- c) 225 000 B series bearer shares (nominal value of share is PLN 1 )
- d) 102 690 C series bearer shares (nominal value of share is PLN 1 )
- e) 360 000 D series bearer shares (nominal value of share is PLN 1 )
- f) 180 000 E series bearer shares (nominal value of share is PLN 1 )
- g) 73 350 F series bearer shares (nominal value of share is PLN 1 )
- h) 72 864 G series bearer shares (nominal value of share is PLN 1 )

- i) 27 000 H series bearer shares (nominal value of share is PLN 1 )
- j) 15 245 I series bearer shares (nominal value of share is PLN 1 )
- k) 378 000 K series bearer shares (nominal value of share is PLN 1 )