

Report 38/2016 refers to: Information on the issuance costs of L series shares

In connection with the current report No. 29/2016 of August 12, 2016 on summary of the L series shares issuance, the Management Board of SIMPLE S.A. (Company) hereby informs on the final costs incurred by the Company for the issuance of the aforementioned shares.

Total costs related to the offering of L series shares amounted to PLN 164 k, including:

- a) Cost of preparation and offering – PLN 156 k;
- b) costs of consultancy – PLN 8 k (due to issuance of L series shares, the prospectus has not been prepared)
- c) underwriters' remuneration costs – N/A;
- d) offering promotion costs – N/A.

L series issuance costs shall be accounted for in the accounting books by reducing the premium of issuance price over the par value on shares. Thus these costs will be recognized in the financial statements in the item "Share premium".

The average costs of the public offering of L series shares attributable to one share is PLN 0.38.

Detailed legal base:

§ 33 sec. 1 of the Ordinance of the Minister of Finances of 19 October 2009 on the current and periodical information delivered by the issuers of securities [...]