

Report 37/2016 refers to: Dematerialization of L series shares and putting these shares to trade

The Management Board of SIMPLE S.A. (Company) informs that on November 9, 2016 under the information of the Operation Department of the National Depository of Securities [Krajowy Depozyt Papierów Wartościowych S.A. KDPW) the L series shares (Shares) have been registered in KDPW as also have been introduced to trading at the Main Trading Floor of Warsaw Stock Exchange (WSE).

The Shares have been registered in KDPW on the basis of the decision of the Management Board of KDPW, according to which under § 2 sec. 1 and 4 and § 40 sec. 2,3a I 4a of the KDPW By-Laws, after recognition of the Company's application, 431 862 shares of L series of Simple S.A. with the nominal value PLN 1 have been accepted and the number PLSIMPL00011 has been allocated.

In turn, the decision on permission to trading was adopted by the Management Board of WSE, which stated that according to § 19 sec. 1 and 2 of the WSE By-Laws, 431 862 Shares of nominal value PLN 1 each are permitted to trading in the main trading floor. The Shares, under §38 sec. 1 and 3 of the WSE By-Laws has been introduced to public trading in the main trading floor market in ordinary procedure.

Legal base: Art. 56 sec. 1 item 2 of the Act on public offering – current and periodical information