

Report 34/2016 refers to Registration of the changes in the share capital and change in the Articles of Association

The Management Board of SIMPLE S.A. informs that on September 20, 2016 obtained information that the District Court for the capital city of Warsaw in Warsaw, 13th Commercial Division of the National Court Register changed the share capital from PLN 4 380 298 into PLN 4 812 160.

The increase of the share capital was made in connection with the subscription of L series shares by the public issuance as informed in the current reports.

At the same time, the Management Board of SIMPLE S.A. informs on change of §3 of the Articles of Association. By the resolution of the Supervisory Board of September 2, 2016 No. VIII/36/2016 the consolidated text of Articles of Association was adopted. The Resolution of the Supervisory Board was adopted as enforcement of the Resolution No. 25 of the Ordinary General Meeting of the Company dated June 16, 2016.

The present contents of §3 of the Articles of Association is as follows:

1. The share capital amounts to not less than PLN 4 380 298 (four million three hundred eighty thousand two hundred ninety eight).

2. The share capital is divided into:

- 189 000 (one hundred eighty nine thousand) bearer shares of A1 series with the nominal value (one) zloty each,

- 756 000 (seven hundred fifty six thousand) bearer shares of A2 series with the nominal value 1,- (one) zloty each,

- 225 000 (two hundred twenty five thousand) bearer shares of B series with the nominal value 1 (one) zloty each,

- 102 690- (one hundred two thousand six hundred ninety) bearer shares of C series with the nominal value 1 (one) zloty each,

- 360 000- (three hundred sixty thousand) bearer shares of D series with the nominal value 1 (one) zloty each,

- 189 000 (one hundred eighty nine thousand) bearer shares of E series with the nominal value 1 (one) zloty each,

- 73 350- (seventy three thousand three hundred fifty) registered shares of F series with the nominal value 1 (one) zloty each,

- 72 864- (seventy two thousand eight hundred sixty four) bearer shares of G series with the nominal value 1 (one) zloty each,

- 27 000- (twenty seven thousand) bearer shares of H series with the nominal value 1 (one) zloty each,
- 15 245- (fifteen thousand two hundred forty five) bearer shares of I series with the nominal value 1 (one) zloty each,
- 2 001 149- (two million one thousand one hundred forty nine) bearer shares of J series, with the nominal value 1 (one) zloty each.
- 378 000 - (three hundred seventy eight thousand) bearer shares of K series with the nominal value 1 (one) zloty each.

The new contents of §3 of the Articles of Association is as follows:

1. The share capital amounts to PLN 4 812 160 (four million eight hundred twelve thousands one hundred sixty zlotys).
2. The share capital is divided into:
 - 189 000 (one hundred eighty nine thousand) bearer shares of A1 series with the nominal value 1 (one) zloty each,
 - 756 000 (seven hundred fifty six thousand) bearer shares of A2 series with the nominal value 1,- (one) zloty each,
 - 225 000 (two hundred twenty five thousand) bearer shares of B series with the nominal value 1 (one) zloty each,
 - 102 690- (one hundred two thousand six hundred ninety) bearer shares of C series with the nominal value 1 (one) zloty each,
 - 360 000- (three hundred sixty thousand) bearer shares of D series with the nominal value 1 (one) zloty each,
 - 189 000 (one hundred eighty nine thousand) bearer shares of E series with the nominal value 1 (one) zloty each,
 - 73 350- (seventy three thousand three hundred fifty) registered shares of F series with the nominal value 1 (one) zloty each,
 - 72 864- (seventy two thousand eight hundred sixty four) bearer shares of G series with the nominal value 1 (one) zloty each,
 - 27 000- (twenty seven thousand) bearer shares of H series with the nominal value 1 (one) zloty each,

- 15 245- (fifteen thousand two hundred forty five) bearer shares of I series with the nominal value 1 (one) zloty each,
- 2 001 149- (two million one thousand one hundred forty nine) bearer shares of J series, with the nominal value 1 (one) zloty each.
- 378 000 - (three hundred seventy eight thousand) bearer shares of K series with the nominal value 1 (one) zloty each.
- 431 862- (four hundred thirty one thousand eight hundred sixty two) bearer shares of L series with the nominal value 1,- (one) zloty each,

The consolidated text of the Articles of Association is published on the Company's website, in the Tab – Investor's relations – Documents.

Legal base: Art. 56 sec. 1 item 2 let a) of the Act of July 29, 2005 on public offering conditions governing the introduction of financial instruments to organized trading and public companies. (Dz.U. 2005 No. 184, item 1539) in connection with §5 sec. 1 item 9 and §38 sec. 1 par. 2 of the Ordinance of the Minister of Finances dated on February 19, 2009 on the current and periodic information provided by the issuers of securities and conditions of considering as equal the information required by the legal provisions of the non-member country (i.e. U of 2014 item 133).