

Report 30/2016 refers to: Statement of the Management Board on specification of the share capital of SIMPLE S.A.

The Management Board of SIMPLE S.A. Hereby informs that on August 16, 2016 adopted resolution on specification of the amount of the share capital of the Company.

The minutes from the General Meeting is prepared by Urszula Statkiewicz-Wysocka, running the Public Notary's Office in Warsaw.

The said resolution of the Management Board has been adopted pursuant to the contents of § 1 sec. 10 item 1 of the Resolution 21 of the Ordinary General Meeting of Simple S.A. of June 16, 2016 on increase of the share capital by the open subscription, by issuance of L series shares, excluding the preemptive right for the present shareholders and the related dematerialization of the new issuance and admission to trading on the regulated market (included in the notarial deed prepared by the public notary Urszula Statkiewicz-Wysocka, Repertory A 5155/2016) and the Resolution of the Management Board of Simple S.A. of July 19, 2016 and the Resolution of the Supervisory Board of Simple S.A. of July 19, 2016.

At the same time, the Management Board informs that in the next few days the documents for the registration of the increased share capital shall be submitted to the District Court for the capital city of Warsaw, 13th Commercial Division of the National Court Register.

The registration of the increased capital by the court shall be reported by the separate current report of the Issuer.

Legal base: Art. 17 sec. 1 of the Ordinance of the European Parliament and Council (EU) No. 596/2014 of April 16, 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.