

Report 29/2016 refers to: Finishing the subscription of shares L series.

The Management Board of SIMPLE S.A. hereby informs that on July 29, 2016 the open subscription of ordinary bearer shares of L series by the public offering was completed.

In connection with the above, the Management Board informs that:

1. Subscription **started on July 25, 2016 and ended on July 29, 2016,**
 2. Shares allocation date: **August 2, 2016**
 3. Number of securities covered by this subscription **438.029 pieces,**
 4. Reduction rate per tranche: Investors' subscription were not a subject of reduction
 5. Number of securities, for which the subscription was made: **431.862 pieces,**
 6. Number of securities allocated via this subscription: **431.862 pieces,**
 7. Price, at which the securities were bought: **PLN 6.50**
 8. Number of persons making subscription for shares in the relevant tranches: **29 entities**
 9. Number of persons, to which securities were allocated under subscription in the relevant tranches: **shares were allocated to 29 entities.**
 10. Name of underwriters (company), who taken up the securities under the underwriting agreements determining the number of securities taken up along with the actual price of the securities unit (issue price or sale price, after deducting the remuneration for taking up the unit of securities as performance of the underwriting, acquired by the underwriter): **not applicable. The issuance of L series shares is not a subject of the underwriting obligation.**
 11. The amount of the subscription or sale understood as the product of the number of securities covered by the offering and the issue price of sale price: **PLN 2 807 103.00**
 12. Joint determination of the costs classified to the issuance cost, including specification of the costs by titles, dividing at least for: a) preparation and performance of the public offering; b) remuneration for underwriters, separately for each one; c) preparation of the information memorandum, including the consultancy costs; d) promotion of the offering along with the method of settlements of such costs in the accounting books, including the manner of recognition in the financial statements of the issue in the financial statements of the issuer;
- Due to the fact that as of the date of this report, the Company has not received already all invoices from the entities engaged in this Offering and from the capital market institutions, information on costs of the Offering incurred by the Company, including such division shall be publisher later as the current report.
13. Average cost of underwriting or sale attributable to the unit of securities covered by the underwriting;

Due to the fact that as of the date of this report, the Company has not received already all invoices from the entities engaged in this Offering and from the capital market institutions, information on costs of the Offering incurred by the Company, including such division shall be published later as the current report.

Legal base: Art. 56 sec. 1 item 2 let a) of the Act of July 29, 2005 on public offering conditions governing the introduction of financial instruments to organized trading and public companies. (Dz.U. 2005 No. 184, item 1539 par. 33 of the Ordinance of the Minister of Finances dated on February 19, 2009 on the current and periodic information provided by the issuers of securities and conditions of considering as equal the information required by the legal provisions of the non-member country. (i.e. U of 2014 item 133).