

The Management Board of SIMPLE S.A. (hereinafter the Company) informs that on June 9, 2016 changed the Resolutions of the Ordinary General Meeting convened as of June 16, 2016 as a result of the decision of the Supervisory Board dated June 3, 2016. The Management Board rejected the resolutions on issuance of Ł and M series shares.

In connection with the above the appropriate corrections to the drafts of resolutions on issuance of shares, i.e. resolutions presented in item 14 and 15 of the agenda and the resolution on change of the Articles of Association i.e. resolution presented at the item 17 of the agenda.

The other contents of the drafts of resolutions of the Ordinary General Meeting convened as of June 16, 2016 have not changed.

The following changed drafts of resolutions presented in the items 14, 15 and 17 of the Ordinary General Meeting convened as of June 16, 2016:

Drafts of resolution referred to the item 14) of the agenda.

**Resolution No.//...../2016
of the Ordinary General Meeting SIMPLE S.A. of June 16, 2016
on increasing the share capital by open subscription via the issuance of L series
shares, excluding the preemptive right of the present shareholders and related
dematerialization of the new issue shares and the putting them into trading on the
regulated market**

§ 1

The Extraordinary General Meeting of Shareholders of SIMPLE S.A. with the registered office in Warsaw, acting under Art. 430 § 1 Art. 431 § 2 item 3, Art. 432 § 1 and 2, Art. 436 of the Code of Commercial Companies decides:

1. To increase the share capital of the Company by the amount not higher than PLN 438 029.00 (say: four hundred thirty eight thousand twenty nine zlotys) and not lower than PLN 1.00 (say: one zloty).
2. The increase of the share capital of the Company referred in sec. 1 shall be made by the open subscription via the issuance of not less than 1 (say: one) and not more than 438 029 (say: four hundred thirty eight thousand twenty nine) ordinary bearer shares of L series with the nominal value PLN 1.00 (one zloty) each.
3. The L-series shares will participate in dividend starting from January 1, 2016, i.e. for fiscal year 2016.
4. The issue price of L-series shares will be set by the Management Board of the Company.
5. L-series shares shall be offered as the open subscription of shares, excluding the preemptive right of the present Company's shareholder under Art. 431 § 2 item 3 of the Code of Commercial Companies.
7. The Management Board of the Company shall be entitled to determine the detailed conditions for the L-series shares offering, in particular the opening and closing times of L-series shares subscription and principles and terms and method of subscription as well as L-series shares allocation.
8. L-series shares shall be taken up under the cash contribution.
9. The General Meeting of SIMPLE S.A. agrees on dematerialization of L-series shares, pursuant to the provisions of the Act on July 29, 2005 on financial instrument trading (Dz. U. 2010 No. 211, item 1384 as amended) and authorizes the Management Board of the Company to take all necessary steps aimed at dematerialization of L-series shares, including

in particular to conclude the agreement with the National Depository of Securities for registering of L-series shares in the securities deposit.

10. The Management Board of the Company shall be entitled to take all necessary steps to permit the L-series shares for trading organized by the Warsaw Stock Exchange.

11. The General Meeting of Shareholders of SIMPLE S.A. hereby, under Art. 432 §4 of the Code of Commercial Companies and in connection with Art. 431 §7 of the Code of Commercial Companies, authorizes the Management Board to determine:

1) The final amount, by which the share capital will be increased, whereas such determined amount cannot be lower than the minimum amount nor higher than maximum amount of this increase determined by the General Meeting;

2) L-series shares issue price;

12. The Management Board of the Company is authorized to execute all the legal and factual acts in order to perform this resolution i.e. acts determined in sec. 4, 7, 9, 10, 11 upon the prior consent of the Supervisory Board.

Drafts of resolution referred to the item 15) of the agenda.

Resolution No.//...../2016

of the Ordinary General Meeting SIMPLE S.A. of June 16, 2016

on increasing the share capital by close subscription via the issuance of L series shares, with the preemptive right of the present shareholders and related dematerialization of the new issue shares and the putting them into trading on the regulated market

§ 1

The Extraordinary General Meeting of Shareholders of SIMPLE S.A. with the registered office in Warsaw, acting under Art. 430 § 1 par. 431 § 2 item 2, the art. 432 § 1 and 2, Art. 436 of the Code of Commercial Companies decides:

1. To increase the share capital of the Company by the amount not higher than PLN 438 029.00 (say: four hundred thirty eight thousand twenty nine zlotys) and not lower than PLN 1.00 (say: one zloty).

2. The increase of the share capital of the Company referred in sec. 1 shall be made by the open subscription via the issuance of not less than 1 (say: one) and not more than 438 029 (say: four hundred thirty eight thousand twenty nine) ordinary bearer shares of L series with the nominal value PLN 1.00 (one zloty) each.

3. The L-series shares will participate in dividend starting from January 1, 2016, i.e. for the fiscal year 2016.

4. The issue price of each L-series share shall be equal to PLN 1.00 (say: one zloty).

5. L-series shares shall be offered as the close subscription, whereas all the present shareholders have the preemptive right.

7. The Management Board of the Company shall be entitled to determine the detailed conditions for the L-series shares offering, in particular the opening and closing times of L-series shares subscription and principles and terms and method of subscription as well as L-series shares allocation.

8. The date, by which the shareholders entitled to the preemptive right to the new shares (preemptive right date), shall be determined as **[-] 2016**. The shareholder is entitled to one additional preemptive right for each held share, whereas one (1) single preemptive right entitles to taken up the L-series shares.

9. L-series shares shall be taken up under the cash contribution.

10. The General Meeting of SIMPLE S.A. agrees on dematerialization of L-series shares, pursuant to the provisions of the Act on July 29, 2005 on financial instrument trading (Dz. U. U. 2010 No. 211, item 1384 as amended) and authorizes the Management Board of the

Company to take all necessary steps aimed at dematerialization of L-series shares, including in particular to conclude the agreement with the National Depository of Securities for registering of L-series shares in the securities deposit.

11. The Management Board of the Company shall be entitled to take all necessary steps to permit the L-series shares for trading organized by the Warsaw Stock Exchange.

12. The General Meeting of Shareholders of SIMPLE S.A., hereby, under Art. 432 § 4 of the Code of Commercial Companies and in connection with Art. 431 § 7 of the Code of Commercial Companies authorized the Management Board of the Company to determine the final amount, by which the share capital will be increased, whereas such determined amount cannot be lower than the minimum amount nor higher than maximum amount of this increase determined by the General Meeting;

13. The Management Board of the Company is authorized to execute all the legal and factual acts in order to perform this resolution i.e. acts determined in sec. 4, 7, 10, 11, 12 upon the prior consent of the Supervisory Board.

§ 2

This resolution shall come into force, provided that L-series shares issue is not performed as the open subscription, excluding the preemptive right of the present shareholders pursuant to the terms and conditions specified in the Resolution No. ... of June ... 2016, provided that the close of the issue should be done by 2016.

Drafts of resolution referred to the item 17) of the agenda.

Resolution No.//...../2016 of the Ordinary General Meeting SIMPLE S.A. of June 16, 2016 on changes in the Articles of Association

§ 1.

Pursuant to Art. 430 § 1 of the Code of Commercial Companies and § 6 sec. 5 item h) of the Articles of Association the Extraordinary General Meeting of SIMPLE S.A. states as follows:

The §3 sec. 1 of the Articles of Association is changed so that it shall have the new, following meaning:

„ 1. The share capital amounts to not less than PLN 4 380 298 (four million three hundred eighty thousand two hundred ninety eight).

2. The share capital is divided into:

- 189 000 (one hundred eighty nine thousand) bearer shares of A1 series with the nominal value 1 (one) zloty each,
- 756 000 (seven hundred fifty six thousand) bearer shares of A2 series with the nominal value 1,- (one) zloty each,
- 225 000 (two hundred twenty five thousand) bearer shares of 1,- series with the nominal value (one) zloty each,
- 102 690- (one hundred two thousand six hundred ninety) bearer shares of C series with the nominal value 1 (one) zloty each,
- 360 000- (three hundred sixty thousand) bearer shares of D series with the nominal value 1 (one) zloty each,
- 189 000 (one hundred eighty nine thousand) bearer shares of E series with the nominal value 1 (one) zloty each,
- 73 350- (seventy three thousand three hundred fifty) registered shares of F series with the nominal value 1 (one) zloty each,

- 72 864- (seventy two thousand eight hundred sixty four) bearer shares of G series with the nominal value 1 (one) zloty each,
- 27 000- (twenty seven thousand) bearer shares of H series with the nominal value 1 (one) zloty each,
- 15 245- (fifteen thousand two hundred forty five) bearer shares of I series with the nominal value 1 (one) zloty each,
- 2 001 149- (two million one thousand one hundred forty nine) bearer shares of J series, with the nominal value 1 (one) zloty each.
- 378 000 - (three hundred seventy eight thousand) bearer shares of K series with the nominal value 1 (one) zloty each.
- not less than 1 (one) share and not more than 438 029 (four hundred thirty eight thousand twenty nine) bearer shares of L series with the nominal value PLN 1.00 each,

§ 2.

The amount of the taken up share capital due to issuance of L-series shares and the meaning of §3 of the Articles of Association shall be determined by the Management Board of the Company under Art. 432 §4 in connection with the art. 431 §7 and Art. 310 § 2 and § 4 of the Code of Commercial Companies by submitting the statement in a form of the notarial deed on amount of the share capital taken up and determination of the amount of the share capital in the Articles of Association.

§ 3.

This resolution shall come into force as of the changes in the Articles of Association are registered in the Entrepreneurs Register of the National Court Register kept by the District Court for the capital city of Warsaw 13th Commercial Division of the National Court Register.

At the same time, the Management Board of the Company presents the contents of §3 of the Articles of Association in the present meaning:

„ 1. The share capital amounts to not less than PLN 4 380 298 (four million three hundred eighty thousand two hundred ninety eight).

2. The share capital is divided into:

- 189 000 (one hundred eighty nine thousand) bearer shares of A1 series with the nominal value 1 (one) zloty each,
- 756 000 (seven hundred fifty six thousand) bearer shares of A2 series with the nominal value 1,– (one) zloty each,
- 225 000 (two hundred twenty five thousand) bearer shares of 1,– series with the nominal value (one) zloty each,
- 102 690- (one hundred two thousand six hundred ninety) bearer shares of C series with the nominal value 1 (one) zloty each,
- 360 000- (three hundred sixty thousand) bearer shares of D series with the nominal value 1 (one) zloty each,
- 189 000 (one hundred eighty nine thousand) bearer shares of E series with the nominal value 1 (one) zloty each,
- 73 350- (seventy three thousand three hundred fifty) registered shares of F series with the nominal value 1 (one) zloty each,
- 72 864- (seventy two thousand eight hundred sixty four) bearer shares of G series with the nominal value 1 (one) zloty each,
- 27 000- (twenty seven thousand) bearer shares of H series with the nominal value 1 (one) zloty each,

- 15 245- (fifteen thousand two hundred forty five) bearer shares of I series with the nominal value 1 (one) zloty each,
- 2 001 149- (two million one thousand one hundred forty nine) bearer shares of J series, with the nominal value 1 (one) zloty each.
- 378 000 - (three hundred seventy eight thousand) bearer shares of K series with the nominal value 1 (one) zloty each.

Legal base:

Art. 56 sec. 1 item 2 let a) of the Act of July 29, 2005 on public offering conditions governing the introduction of financial instruments to organized trading and public companies. (Dz.U. 2005 No. 184 item 1539) §3 in connection with § 38 sec. 1 item 3 and § 6 sec. 2 of the Ordinance of the Minister of Finances dated on February 19, 2009, on the current and periodic information provided by the issuers of securities and conditions of considering as equal the information required by the legal provisions of the non-member country (i.e. Dz. U. of 2014 item 133).