

## **Report 24/2015 refers to Register Court decision on business combination of subsidiaries**

With the reference to the current report (number 23/2015) dated October 15, 2015 The Management Board of SIMPLE S.A. (hereinafter referred to as the Issuer) hereby informs than on November 27, 2015 received the decision that the register court of the Acquiring Company – Simple Invest Sp. z o.o. i.e. District Court for the capital city Warsaw in Warsaw, 13<sup>th</sup> Commercial Division of the National Court Register issued the decision on combination of Simple Invest Sp. z o.o. and Bazus Sp. z o.o. on November 17, 2015.

The date of business combination acc. to Art. 493 § 2 of the Code of Commercial Companies, is the date of entry to the Entrepreneurs Register of the Acquiring Company.

The Acquired Company shall be dissolved without the liquidation procedure as of the date of being deleted from the Entrepreneurs Register.

**Legal base:** Art. 56 sec. 1 of the Act of 29th July 2004 on public offering conditions governing the introduction of financial instruments to organized trading and public companies. (Dz.U. (i.e. U of 2013 item 1382)