

Report 12/2014 refers to: Concluding a significant agreement- shares sales agreement of Medinet Systemy Informatyczne Spółka z ograniczoną odpowiedzialnością seated in Opole

In connection with the contents of the Current Report No. 11/2014, the Management Board of SIMPLE S.A. (hereinafter referred to as SIMPLE) hereby informs that on March 24, 2014 the shares sales agreement of Medinet Systemy Informatyczne Spółka z ograniczoną odpowiedzialnością, seated in Opole (hereinafter referred to as Medinet) was concluded.

Under this Agreement the Company purchased 524 shares, constituting 52.4% of the shares in Medinet Systemy Informatyczne Sp. z o.o. The total price for these shares is PLN 1 781 600.00 (say: one million seven hundred eighty one thousand six hundred zlotys 00/100).

The present partners of Medinet Systemy Informatyczne Sp. z o.o. transferred the shares into SIMPLE in the following manner: Tomasz Jastrzębski disposed 137 held shares, Marek Dynowski disposed 129 held shares, Piotr Piech disposed 129 held shares and Grzegorz Stadrzyński disposed 129 held shares.

Moreover, Simple and Partners of Medinet entered into the preliminary agreement on sale of other shares. Under this Agreement the Parties undertook to conclude the shares ownership transfer Agreements in favour of SIMPLE, whereas the transfer of the ownership of all shares shall be made at the latest to April 30, 2017 or within 7 days upon holding the General Meeting approving the financial statement for 2016, whichever is later.

Medinet operates in the IT market with the specialization in the medical industry. This acquisition will support the SIMPLE's offer in order to strengthen its position in the medical market.

The Agreement does not contain any provisions about the contractual penalties.

The Agreement was recognized as important because its value exceeds 10% of the SIMPLE S.A. equity.

Legal base: Art. 56 sec. 1 Act on public offering conditions governing the introduction of financial instruments to organized trading and public companies in connection with § 2 sec. 1 item 44 and § 9 of the Ordinance of the Minister of Finances dated February 19, 2009 on the current and periodic information provided by the issuers of securities and conditions of considering as equal the information required by the legal provisions of the non-member country.