

## **Report 50/2012 refers to: Bazus Sp. z o.o. Shares Purchase Agreement**

The Management Board of SIMPLE S.A. informs that on December 27, 2012 SIMPLE SA and Hubert Abramiuk and Michał Abramiuk, partners of BAZUS Sp. z o.o. concluded the Shares Sale Agreement for the shares held by the mentioned partners in the Bazus Sp. z o.o., which was established as a result of transformation of Highcom s.c.

The subject matter of this agreement was the sale of 25 shares in the BAZUS sp. z o.o. in favor of SIMPLE SA constituting 12.5% shares in the Company BAZUS Sp. z o.o., including 20 (twenty) shares from Hubert Abramiuk at 367 347.00 PLN (three hundred sixty seven thousand three hundred forty seven zlotys) and five (5) shares from Michał Abramiuk at 91 836.75 PLN (ninety one thousand eight hundred thirty six zlotys 75/100) i.e. at the total price 459 183.75 PLN (four hundred fifty nine thousand one hundred eighty three zlotys 75/100).

The mentioned shares sale agreement in the company BAZUS Sp. z o.o. was concluded as the execution of the preliminary shares sale agreement, which was concluded between SIMPLE SA and Hubert Abramiuk and Michał Abramiuk on December 20, 2010. The mentioned agreement concluded on December 27, 2012 is the fifth and the last shares sale agreement in Bazus Sp. z o.o., which were specified in the preliminary shares sale agreement concluded between the same Parties on December 20, 2010, which will lead that SIMPLE S.A. will hold 100% of shares in Bazus Sp. z o.o.

The share capital of BAZUS Sp. z o.o. is PLN 400 000 and is divided into 200 equal shares with the nominal value PLN 2 000 each.